

Turin, 11 April 2013

PRESS RELEASE

ORDINARY AND EXTRAORDINARY ANNUAL GENERAL MEETING

- The annual ordinary and extraordinary shareholders meeting approved:
- The financial statement as of 31 December 2012
 - The payment of a final gross dividend of EUR 0,90 per share (total 2012 gross dividend of EUR 1,20 per share)
 - The “report on remuneration”
 - The appointment of a Board Member (already coopted by the Board) and the reduction of the number of component of the Board of Directors
 - The update of the company Bylaw in accordance with the Law no. 120 of the 12th of July 2011 (parity of access to management and surveillance Boards of listed company – so called “female quotas”)
- Disclosed, during the Meeting, the removal of the tariff increase suspension on SATAP S.p.A. and Ativa S.p.A. previously set

Today the Ordinary and Extraordinary Annual General Meeting of SIAS S.p.A. was held, chaired by Mr. Binasco.

2012 Annual Report and dividend

The Ordinary Annual Meeting approved both the financial statements as of 31 December 2012 and the distribution of an unitary final gross dividend of EUR 0.90 per share, to be paid starting from the 18 April 2013 against detachment of coupon no. 23 (the shares will trade ex-dividend from 15 April 2013).

The payment of the said dividend will be validated according to the accounting records – as set out in art. 83 quarter, paragraph 3, of the Italian Legislative Decree no. 58 of 24/02/1998 recorded at the end of 17 April 2013 (record date).

The total dividend relating to the financial year 2012 – including the distribution of an interim dividend of EUR0.30 per share made in August – is equal to EUR 1.20 per share for a total amount of EUR273 million.

As highlighted below the dividend includes an “extraordinary component” related to the capital gain resulting from the disposal of Autostrade Sud America S.r.l..

<u>Dividend (EUR per share)</u>	<u>Interim 2012</u>	<u>Final 2012</u>	<u>Total 2012</u>
“Ordinary” component ⁽¹⁾	0,16	0,17	0,33
“Extraordinary” component	<u>0,14</u>	<u>0,73</u>	<u>0,87</u>
Total	0,30	0,90	1,20

(1) In line with the Group “pay-out” policy

The financial statements, along with the documents provided for by current regulations, as well as the consolidated financial statements as of 31 December 2012, are filed at the registered office and available on the Company website (www.grupposias.it).

Remuneration report

The Annual General Meeting also approved – in compliance with the regulation in force - the first section of the “Remuneration Report”, drafted by the company pursuant to Art. 123-TER of the TUF and the Art. 84-quater of the Issuers’ Regulation.

Appointment of a Board Member and reduction of the number of component of the Board of Directors

During the Meeting it has been also appointed as Board Member, until the end of the three years period underway, therefore until the approval of 2013 financial statements, Mr. Giovanni Quaglia (already coopted by the Board on 21 February 2013) whose curriculum vitae is available on the website: www.grupposias.it (corporate governance section).

In the same meeting it has also been decided the reduction of the number of component of the Board of Directors from no. 15 to no. 14.

Update of the Bylaw

The Extraordinary Meeting approved the update of the articles 9, 16, 21, 26, 27, 34 and introduced a new article 36 of the Bylaw in order to comply with the requirements of the Law no. 120 of 12 July 2011 related to the criteria to grant the gender balance in the listed companies management and supervisory Boards and the related regulations issued by CONSOB.

None of the above mentioned changes imply the withdrawal right.

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Removal of the tariff increases suspension on the subsidiaries SATAP S.p.A. ed ATIVA S.p.A.

During today Meeting, the Chairman disclosed that, on the 9th of April 2013, the Minister of Infrastructure and Transport and the Minister of Economy and Finance underwrote the Inter-ministerial Decrees that removed the tariff increases suspension related to 2013 previously set with reference to the subsidiaries SATAP S.p.A. (Torino-Milano section and Torino-Piacenza section) and ATIVA S.p.A.

As a result, from the 12th of April 2013, tariffs will be updated (SATAP–A4 section: +10,83%, SATAP–A21 section: +9,92%, ATIVA: + 7,03%).

The following table describes the situation of the 2013 tariff increases:

	Increase %	Applied from
SATAP S.p.A. – A4 Section	10,83	12.04.2013
SATAP S.p.A. – A21 Section	9,92	12.04.2013
ATIVA S.p.A.	7,85	12.04.2013
Autocamionale della Cisa S.p.A.	7,39	01.01.2013
Autostrada Asti-Cuneo S.p.A.	7,20	01.01.2013
Autostrada dei Fiori S.p.A.	3,70	01.01.2013
SALT S.p.A.	3,93	01.01.2013
SAV S.p.A.	11,55	01.01.2013
Autostrada Torino-Savona S.p.A.	2,24	01.01.2013

Taking into consideration the above mentioned concessions tariff suspension, the tariff “effect” on 2013 toll revenues would amount approximately to 6%.

Within the update of the 5-years financial plan, expected to be closed before the 30th of June 2013, it will be set the recovery of tariff increase suspension related to the period from 1st of January to date, that will be recognized starting with 2014 tariff increases.

The Chairman
Mr Bruno Binasco

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