



PRESS RELEASE

**MERGER OF SIAS S.p.A. INTO ASTM S.p.A.
APPROVAL AND PUBLICATION OF THE PROSPECTUS
FOR ADMISSION TO TRADING**

Turin, 18 December 2019 - ASTM S.p.A. ("**ASTM**") informs that today Consob authorised the publication of the prospectus for admission to trading (the "**Prospectus**") relating to the ASTM shares to be issued in the context of the merger by incorporation of SIAS S.p.A. into ASTM (the "**Merger**").

The Prospectus is available to the public at the registered office of ASTM in Turin, Corso Regina Margherita, 165 and on the website of ASTM (www.astm.it) as well as at the registered office of SIAS in Turin, Via Bonzanigo, 22 and on the website of SIAS (www.grupposias.it).

It should also be noted that, following the issuance by Consob of the authorisation for the publication of the Prospectus, the last condition precedent provided for in the Merger plan was satisfied.

ASTM S.p.A.

Corso Regina Margherita, 165 - 10144 Torino (Italy)

Tel: (+39) 011 4392111 - Fax: (+39) 011 4392218

www.astm.it - Certified E-mail (PEC): astm@legalmail.it - E-mail: astm@astm.it

Investor Relations ASTM

Arthur Targon

Tel: (+39) 0131 879140

E-mail: investor.relations@astm.it
atargon@astm.it

Communications and Press

Giovanni Frante

Tel: (+39) 0131 879309

E-mail: gfrante@astm.it

Moccagatta associati

Tel: (+39) 02 86451695 / (+39) 02 86451419

E-mail: segreteria@moccagatta.it