

Turin, 24 May 2013

SHAREHOLDERS NOTICE
(Pursuant to Art 2437-ter of the Italian Civil Code and to Art. 84
of Consob Regulation n. 11971/1999)

Regarding the Shareholders Meeting called on the 10th of June 2013, single call, with notice published on 19 April 2013 on the Company website www.astm.it (Corporate Governance/Shareholders' Meetings/Convocations section) and, as an extract, on the newspaper "Il Sole 24 Ore" on the 20th of April 2013, to decide, among others, to amend the company purpose (Art 3 of the Articles of Association), it is highlighted that the approval by the General Meeting of such a change would give rise to a "right of withdrawal" for all shareholders who do not agree with the adoption of the resolution.

With respect to this, it is made known that the liquidation value of the shares on which the right of withdrawal is exercised has been set at €8.3060 per share (cum dividend).

The liquidation value of the shares has been calculated pursuant to Art. 2437, art 3 of the Italian Civil Code, using the arithmetic average of the market closing price for the six month period prior to date of publication of the notice convening the Extraordinary Shareholders' Meeting.

The information regarding the ways and the terms to exercise the withdrawal right that cannot be defined before the Shareholders Meeting will be disclosed by the Company according to the procedures envisaged by the legislation in force.

The Chairman
(Prof. Gian Maria Gros-Pietro)

ASTM S.p.A.

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Share Capital € 44,000,000 – R.E.A. (Economic and Administrative Index) of Turin 100489 – Turin Companies Register, tax code and VAT number IT 00488270018

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