

Turin, 4 September 2013

RESULTS OF THE OFFERING UNDER OPTION OF ASTM SHARES DERIVING FROM THE RIGHT TO WITHDRAW

ASTM S.p.A. ("ASTM") announces the close, on 23 August 2013, of the period for the subscription to the offering under option (the "Offering Under Option"), filed with the Companies' Register of Turin on 12 July 2013, regarding n. 544.076 ASTM shares for which the right to withdraw have been exercised, following the amendment to the corporate purpose through reformulation of the Article 3 of the Articles of Association, decided during the Extraordinary Shareholders Meeting of 10 June 2013.

At the end of period of the subscription to the Offering under Option, all the n. 544.076 ordinary shares have been purchased at a unitary price of EUR 8,3060 on the back of both the option rights and the pre-emption right pursuant to Art. 2437-quater, third paragraph, of the Civil Code.

The demand for shares under the pre-emption right exceeded the number of shares available; therefore, the residual shares after from the Offer under Option were all assigned to shareholders who had exercised the pre-emption right, using a proportional allocation properly rounded to the nearest whole number.

The payment of the amount due for the shares purchased following the exercise of the option and pre-emption right is required to be made on 9 September 2013, to the intermediary through which the application for the Offer under option was submitted. The shares purchased will be credited to those entitled, through the respective intermediaries, on 9 September 2013, and on the same date the shares for which the right of withdrawal was exercised will be settled.

The Chairman
(Mr. Gian Maria Gros-Pietro)

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Share Capital € 44,000,000 - Turin R.E.A.100489 - Register of Companies of Turin, tax code and VAT number IT 00488270018

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