



Profile

ASTM S.p.A. is an industrial holding operating mainly in the management of motorways (Sias-Ecorodovias) and in the engineering and construction of infrastructures (Itinera).

ASTM S.p.A. is listed on the Italian stock exchange and subject to the direction and coordination of Argo Finanziaria S.p.A. (Gavio Group).

ASTM S.p.A.

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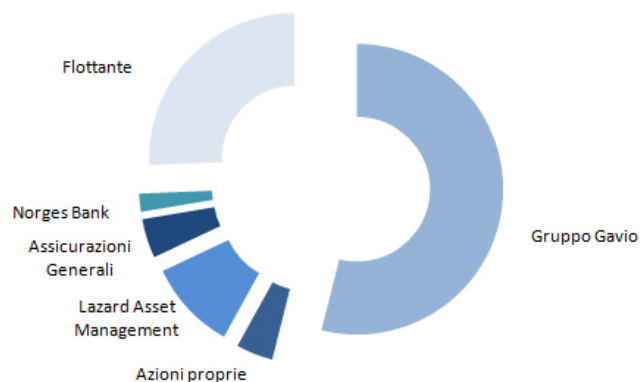
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Share capital € 44.000.000

Tax Number, VAT number and enrolment under the Companies' Register of Turin IT 00488270018

Shareholders

Gruppo Gavio	(¹) 53,93%
Treasury shares	5,24%
Lazard Asset Management LLC	4,95%
Assicurazioni Generali Group	4,34%
Norges Bank	2,04%
Free float	29,50%



(¹) Aurelia S.r.l. 0,54%; Argo Finanziaria S.p.A. 53,39%

Main data

(€ millions)	2015
Total revenues	1104,3
EBITDA	645,8
<i>EBITDA margin</i>	58,5%
EBIT	350,7
Net profit (after minorities)	108,1
Funds From Operations (FFO) (²)	460
Motorways capex	208,4
Net debt (³)	(1245,5)

(²) Net profit + non cash items

(³) Including the net present value of the non financial debt vs. Fondo Centrale di Garanzia (FCG)

